Inward foreign direct investment by activity (transactions)

Data type: **Transactions**

Measurement units: **Euro (millions)**

	Q2/2024	Q3/2024	Q4/2024	Q1/2025	Q2/2025	Q3/2025	Q4/2025	Q1/2026	Q2/2026
All activities	680.62	964.62	1,035.46	578.75	842.14	1,904.47	651.69	772.20	1,280.89
Agriculture, forestry and fishing	–30.58	25.19	3.42	10.13	2.59	–24.11	–0.26	11.62	3.02
Mining and quarrying	–1.29	1.10	0.35	0.63	–0.35	–2.56	45.53	–44.96	6.41
Manufacturing	100.66	–23.50	447.01	–83.73	–53.10	1,296.49	438.65	243.49	110.94
Manufacture of food products; beverages and tobacco products	–6.55	49.04	0.34	19.39	–14.60	–18.50	–133.68	11.11	–37.81
Manufacture of textiles, wearing apparel, leather and related products	–2.96	5.76	–0.74	–3.21	24.35	–14.19	3.97	–1.18	6.04
Manufacture of wood, paper and their products; printing and reproduction of recorded media	–18.69	–0.83	37.83	–26.75	–11.99	–19.40	–13.67	11.78	–0.64
Manufacture of petroleum, chemical and pharmaceutical	126.44	–115.49	401.03	–133.68	–117.91	1,315.40	525.47	257.04	136.50
Manufacture of rubber and plastic products and other non-metallic mineral products	9.97	30.77	17.05	–12.84	25.29	29.67	–14.58	–5.56	38.92
Manufacture of basic metals and fabricated metal products, except machinery and equipment	2.04	5.89	–2.96	4.20	–7.89	3.24	0.63	–4.80	–3.91
Manufacture of computer, electronic and optical products	–4.61	13.56	12.61	14.08	–0.42	6.92	8.19	2.34	–22.62
Manufacture of electrical equipment, machinery and equipment n.e.c.	–6.24	–3.60	–13.74	8.22	2.67	8.20	–1.05	27.16	–4.82
Manufacture of motor vehicles, trailers, semi-trailers and of other transport equipment	–20.63	–27.66	11.96	50.65	30.63	–55.22	15.29	–30.55	–10.48
Manufacture of furniture; jewellery, musical instruments, toys, etc.; repair and installation of machinery and equipment	21.89	19.06	–16.37	–3.79	16.77	40.37	48.08	–23.85	9.76
Electricity, gas, steam and air conditioning supply	56.26	50.37	–1.98	87.20	94.26	–25.09	119.04	–34.60	–23.68
Water supply; sewerage, waste management and remediation activities	5.06	–4.79	1.84	–5.02	1.19	6.11	–1.20	–2.76	–0.07
Construction	–6.73	37.24	25.72	181.35	–26.89	61.22	–24.08	–113.50	–0.45

	Q2/2024	Q3/2024	Q4/2024	Q1/2025	Q2/2025	Q3/2025	Q4/2025	Q1/2026	Q2/2026
Wholesale and retail trade; repair of motor vehicles and motorcycles	113.11	22.01	–102.38	172.34	72.73	8.42	–59.95	256.78	127.00
Transportation and storage	0.32	106.62	12.03	–52.51	–24.24	92.43	–17.22	6.97	71.85
Land transport and transport via pipelines	1.11	11.03	2.24	–9.57	–13.84	2.09	13.59	16.44	–6.48
Water transport	1.33	–6.05	–12.92	–4.86	–21.01	14.79	–14.05	–6.57	–4.60
Air transport	14.01	•	–1.07	–33.59	28.40	80.80	•	•	–13.53
Warehousing and support activities for transportation	–11.89	3.38	17.27	–4.73	–18.81	–5.34	4.52	1.72	94.52
Postal and courier activities	–4.24	•	6.51	0.24	1.02	0.09	•	•	1.94
Accommodation and food service activities	3.07	3.30	1.13	–1.21	2.11	–13.71	15.22	–5.02	2.29
Information and communication	212.21	29.57	117.73	–22.46	53.92	–54.10	78.64	103.96	–135.57
Financial and insurance activities	82.60	556.87	319.63	217.49	292.72	452.47	465.27	163.39	461.80
Financial service activities, except insurance and pension funding	80.48	528.62	312.30	141.47	318.88	486.83	493.32	131.32	470.42
Insurance , reinsurance and pension funding, except compulsory social security	–40.84	2.62	2.54	64.69	–25.01	–33.47	–15.61	12.05	–26.90
Activities auxiliary to financial services and insurance activities	42.96	25.63	4.79	11.33	–1.15	–0.89	–12.44	20.02	18.28
Real estate activities	–0.80	38.01	52.76	–24.30	27.83	86.59	–142.49	32.40	–21.08
Professional, scientific and technical activities	64.51	50.94	94.15	104.64	330.32	–84.22	–343.09	46.11	340.98
Administrative and support service activities	28.93	16.45	20.49	–31.49	40.72	38.16	12.57	60.69	287.75
Education	–3.16	–0.30	–1.75	–0.14	–0.94	25.99	27.26	1.18	0.73
Human health and social work activities	12.48	11.06	3.21	–8.96	–0.54	–8.24	–8.35	–2.49	–2.79
Arts, entertainment and recreation	3.50	–4.75	0.94	2.51	–14.31	1.75	2.94	2.53	1.88
Other service activities	0.13	–0.17	–0.02	0.06	–0.23	–0.43	–0.04	1.69	–0.15
Other services	-	-	-	-	-	-	-	-	-
Private real estate activities	40.34	49.40	41.18	32.22	44.35	47.30	43.25	44.72	50.03

Updated: 30-09-2026

Values revised following the last data update are presented on a grey background.